

2520060621077

**ASSETS School
One Ohana Nui Way
Honolulu, HI 96818**

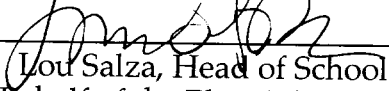
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E.I.N.: 99-6001152

**Top-Hat Statement
By Plan Administrator**

Armed Services Special Education and Training Society (ASSETS School) (the "Employer") hereby declares that the purpose of the 457(b) Deferred Compensation Plan of ASSETS School 457(b)-1 (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is 1. In addition, the Employer, maintains no unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b).

Date: _____ December 19, 2005 _____

By: _____

Lou Salza, Head of School
(On Behalf of the Plan Administrator)

