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DEPARTMENT OF LABOR  
05 NOV -8 AM 10:56

Name of Tax-Exempt Employer: Cate School Corporation  
Address of Tax-Exempt Employer: 1960 Cate Mesa Road, Carpinteria, CA 93013  
E.I.N.: 95-1644630

Top-Hat Statement

By Cate School Corporation

Cate School Corporation (the "Employer") hereby declares that the purpose of the 457(b) Deferred Compensation Plan of Cate School (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is one. The Employer does not maintain any additional unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b).

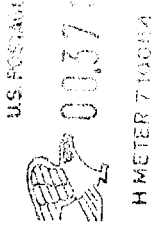
Date: October 14, 2005

By: [Signature]

Title: Business Manager



1960 Cate Mesa Road  
Post Office Box 5005  
Carpinteria, California 93014-5005



Pension & Welfare Benefits Administration  
Attn: Top Hat Plan Exemption  
U.S. Dept. of Labor  
200 Constitution Ave. NW  
Room N-1513  
Washington, DC 20210

