

Hoff-Barthelson Music School

25 School Lane Scarsdale, New York 10583 • 914-723-1169 FAX: 914-723-0036

November 9, 1995

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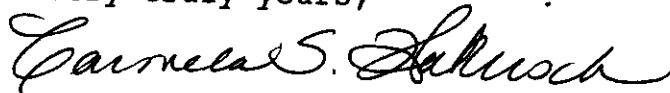
Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20013-5212

Dear Sirs:

We are filing the enclosed Statement of the Hoff-Barthelson Music School's unfunded deferred compensation plans and electing the alternative method of compliance with the reporting and disclosure provisions of Part 1 of Title I of ERISA as authorized by 29 CFR 2520.104-23 for "top hat plans."

Kindly acknowledge your receipt of the enclosed statement on the attached copy of the statement and return to the undersigned in the enclosed stamped, self-addressed return envelope.

Very truly yours,



Carmela S. Haklisch
Chairman of the Board

CSH:ja

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This statement is filed pursuant to 29 CFR 2520.104-23.

Name and Address of Employer:

Hoff-Barthelson Music School
25 School Lane
Scarsdale, New York 10583

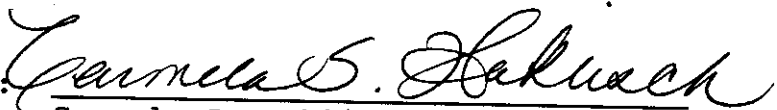
Employer Identification Number: 13-186-1532

Plans:

- 1) The Employer maintains an unfunded Section 457(b) Deferred Compensation Plan primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees. The Plan was adopted on July 26, 1995.

One key employee is presently participating under this plan.
- 2) The Employer has entered into an unfunded Deferred Compensation Agreement with one key management employee primarily for the purpose of providing deferred compensation benefits to such key employee. The Agreement was approved on July 26, 1995.

Hoff-Barthelson Music School

By: 
Carmela S. Haklisch
Chairman of the Board