



2520060620261

December 1, 2000

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5664
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

U.S. DEPT. OF LABOR
EWSA/PUBLIC DISCLOSURE
00 DEC -5 PM 2:54

RE: Notice of Career Education Corporation Nonqualified Deferred Compensation Plan

To Whom it May Concern:

Pursuant to DOL Reg. Sec. 2520.104-23, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation.

1. Company Name and Address:

Career Education Corporation
2895 Greenspoint Parkway, Suite 600
Hoffman Estates, IL 60195

2. Federal Employer Identification Number:

36-3932190

3. The Employer maintains one (1) plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.

4. The number of employees covered by such plan as of January 1, 2001 are 46.

Sincerely,

A handwritten signature in black ink, appearing to read "Mari-Ann Deering".

Mari-Ann Deering
Vice-President, Human Resources

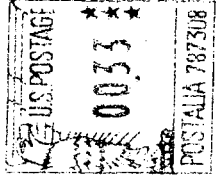


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