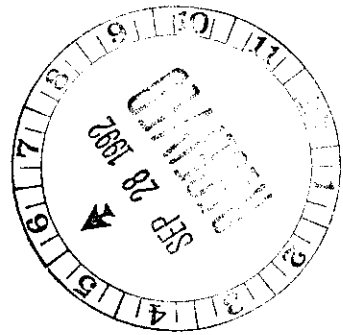


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HUNTON & WILLIAMS

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VIRGINIA BEACH, VIRGINIA
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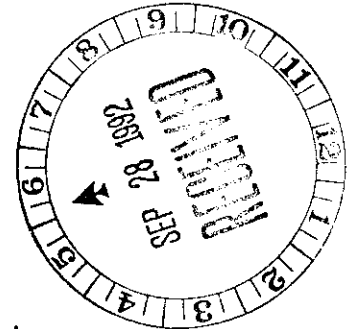
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JAMES W. SHEA, ESQ.

September 23, 1992

Pension and Welfare Benefits Administration
U.S. Department of Labor
P.O. Box 75212
Washington, D.C. 20013-5212

Re: Victory Van Lines, Inc.
13-5670760



Dear Sir:

On behalf of our client, Victory Van Lines, Inc., I am forwarding to you our client's "amnesty" letter dated September 21, 1992, together with the check described in the letter.

Sincerely,


James W. Shea

JWS:cas
Encl.

cc: Victory Van Lines, Inc.

4156

Victory

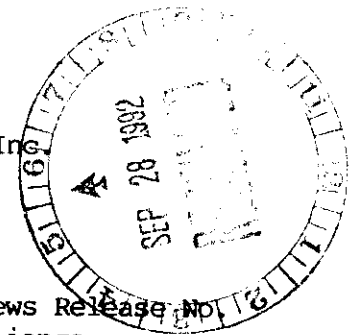
VAN LINES, INC.

Mail to:
 357 Targee Street
Staten Island, N.Y. 10304
 150 North Park Street
East Orange, N.J. 07017

September 21, 1992

Pension and Welfare Benefits Administration
U. S. Department of Labor
P.O. Box 75212
Washington, D.C. 20013-5212

Re: Victory Van Lines, Inc.
13-5670760



Dear Sir:

Pursuant to the procedure set forth in Department of Labor News Release NO. 92-158 and in accordance with the alternative method of compliance authorized under Department of Labor Regulation 2520.104-23, this is to notify the Department of Labor that Victory Van Lines, Inc. (the "Company"), Employer Identification Number: 13-5670760, has adopted an employee pension benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"), which is maintained primarily for the purpose of providing deferred compensation for one individual who is part of a select group of management of the Company or a highly compensated employee.

A plan document will be furnished to the Department of Labor upon request pursuant to Section 104(a)(1) of ERISA.

I am enclosing a check in the amount of \$1,000 made payable to the "U. S. Department of Labor," which represents the payment of the civil penalty described in the above-mentioned Department of Labor News Release.

Sincerely,

Victory Van Lines, Inc.

James S. Simpson
President

4156

HUNTON & WILLIAMS
200 PARK AVENUE
NEW YORK, NEW YORK 10166-0136



Pension and Welfare Benefits Administration
U.S. Department of Labor
P.O. Box 75212
Washington, D.C. 20013-5212

