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GeoLogics Corporation

5285 Shawnee Road, Suite 210
Alexandria, VA 22312
Voice (703) 750-4000 • Fax (703) 750-4010
<http://www.geologics.com>

CERTIFIED MAIL; RETURN RECEIPT REQUESTED; ARTICLE NUMBER Z174249136

Wednesday, October 4, 2000

Top Hat Plan Exemptions
Pension and Welfare Benefits Administration
U.S. Department of Labor
Room N-5644
200 Constitution Avenue, NW
Washington, DC 20210

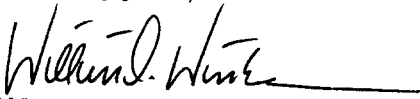
Reference: **Top Hat Plan**

GeoLogics Corporation (the "Corporation") maintains an unfunded, nonqualified pension plan, which is intended to be a "top hat" plan as described in DOL Reg. §2520.104-23. The plan is maintained by the Corporation primarily for the purpose of providing deferred compensation for a select group of the Corporation's management or highly compensated employees. The following information is provided to you in accordance with the alternative reporting requirements set forth in DOL Reg. §2520.104-23(b)(1):

Name of Employer:	GeoLogics Corporation
Address:	5285 Shawnee Road, Suite 210, Alexandria, Virginia 22312
EIN:	52-1638914
Plan Name:	GeoLogics Corporation Phantom Stock Grant Agreement
Number of Participants:	One (1)

Copies of the plan will be provided to you upon request.

Very truly yours,


William D. Winkler, SPHR
Director of Human Resources

WDW/any

cc: Fernando Arroyo
Roberto Lopez-Aparicio
Dick Brewer
Ann Webb
John A. Wilhelm, Esquire



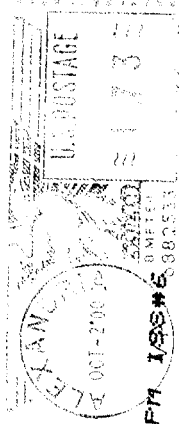


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