

Baylor School  
Inspiring excellence

Williams Island Ferry Road  
P.O. Box 1337  
Chattanooga, Tennessee 37401

423 267-8505  
fax 423 265-4276

U.S. DEPT. OF LABOR  
PWBA/PUBLIC DISCLOSURE

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August 4, 1998



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Top Hat Plan Exemption  
Pension & Welfare Benefits Administration  
Room N-5644  
U. S. Department of Labor  
200 Constitution Avenue, NW  
Washington, DC 20210

Dear Sir or Madam:

Pursuant to Department of Labor Regulations § 2520.104-23, we are supplying the following information to satisfy the reporting and disclosure provisions of Part 1, Title 1 of the Act.

Name of Employer:

The Baylor School  
Williams Island Ferry Road  
Chattanooga, TN 37405

Employer ID:


62-0126365

Name of Plan:

The Baylor School Deferred Compensation  
Plan for James E. Buckheit

The Baylor School established one plan on July 1, 1998, primarily for the purpose of providing deferred compensation for a select group of management and/or highly compensated employees. The Plan is unfunded, and there is one such employee who is participating in the Plan at this time. If you should have any questions, please do not hesitate to contact me.

Yours very truly,



James E. Buckheit  
President

cc: Harold A. Schwartz, Jr., Esq.

THE BAYLOR SCHOOL  
P.O. BOX 1337  
CHATTANOOGA, TN 37402

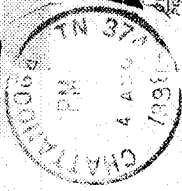
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