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BRIM CONSTRUCTION GROUP, INC.
1536 Azalea Road
P.O. Box 9491
Mobile, Alabama 36691

DATE: July 10, 1998

TO: Office of Pension and Welfare Programs
Labor Management – Services Administration
U.S. Department of Labor
Washington, D.C. 20216

FROM: Brim Construction Group, Inc.
#63-1014410

This statement is with respect to Non-Qualified Deferred Compensation Plans maintained by Employers under the requirements of 29 CFR Section 2520.104-23(a).

Brim Construction Group, Inc. currently maintains one non-qualified deferred compensation plan for Executives who are members of a "select group of management" or who are "highly compensated".

The number of participants are:

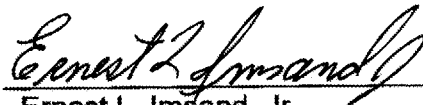
Plan 1: 6

Plan Administrator: Ernest L. Imsand, Jr.

Title: President

Employer: Brim Construction Group, Inc.

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Ernest L. Imsand, Jr.
President

FINANCIAL RESOURCES, INC.
P.O. Box 2163
Mobile, Alabama 36652-2163

CERTIFIED

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MAIL

Office of Pension and Welfare Programs
Labor Management - Services Administration
U.S. Department of Labor
Washington, D.C. 20216

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