

2520053322038

THE HILLMAN COMPANY

GRANT BUILDING

PITTSBURGH, PENNSYLVANIA 15219

MICHAEL S. ADAMCYK
MANAGER
DEFINED BENEFIT AND
CONTRIBUTION PLANS

August 14, 1998

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U. S. Department of Labor
200 Constitution Avenue N.W.
Washington, DC 20210

To Whom It May Concern:

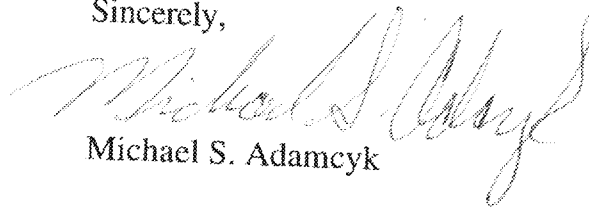
As prescribed by DOL Regulation §2520.104-23, this statement is submitted to satisfy all reporting and disclosure requirements for the new top hat plan maintained by The Hillman Company, 2000 Grant Building, Pittsburgh, PA 15219, EIN: 25-1011286.

This plan, "The Hillman Company Top Hat Retirement Plan for Ronald W. Wertz" is maintained by the employer primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

The Plan has one participant, who is a member of a select group of highly compensated management employees.

The plan documents are available upon request. Kindly acknowledge receipt of this filing by signing and returning to the sender the copy of this letter enclosed herewith for acknowledgment purposes. A stamped self-addressed envelope is enclosed for your convenience.

Sincerely,



Michael S. Adamcyk

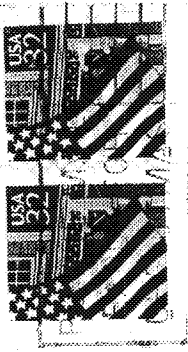
MSA:bp/Enclosures

Receipt Acknowledged:

by: _____

89-11286-67 800000
Date _____

1900 GRANT BUILDING
PITTSBURGH, PENNSYLVANIA 15219-2081



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