

The COMP Consulting Companies, LLC

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COMP

January 30, 1998

Top-Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue N.W.
Washington, D.C. 20210

RE: SUNCHASE HOLDINGS, INC.
DEFERRED COMPENSATION PLAN

Ladies & Gentlemen:

Enclosed please find for filing the DOL Reg. §2520.104-23 statement by SunChase Holdings, Inc. for its Deferred Compensation Plan, adopted as of its February 1, 1998 effective date.

Please file-stamp the enclosed copy of this notice and return it to me in the enclosed, self-addressed, stamped envelope.

If there are any questions please do not hesitate to call me at 1-800-367-0155.

Very truly yours,



Margaret A. Mitchell
General Counsel

MAM:me

Enclosures

98-01-111-01-05
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Ladies and Gentlemen:

Pursuant to DOL Reg. §2520.104-23, we are hereby filing this statement with the Secretary of Labor in order to satisfy the reporting and disclosure requirements of Part 1 of Title I of ERISA with respect to the SunChase Holdings, Inc. Deferred Compensation Plan (the "Plan"). Our statement required by DOL Reg. §2520.104-23 is as follows:

1. Name of employer sponsoring the Plan: SunChase Holdings, Inc.
2. Address of employer sponsoring the Plan: SunChase Holdings, Inc.
2525 E. Camelback Rd., Suite 888
Phoenix, AZ 85018
3. Tax ID of employer sponsoring the Plan: 68-0162639
4. The employer maintains the Plan primarily for the purpose of providing a deferred compensation plan for a select group of management or highly compensated individuals.
5. The Plan is the first Plan maintained by the employer that fits within the Plan description in (4) above.
6. The Plan covers two (2) employees as of its February 1, 1998, effective date.

SUNCHASE HOLDINGS, INC.

By
Its



(Handwritten signature)

The **COMP** Consulting Companies

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