



AMERICA'S CASH EXPRESS®

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U.S. DEPT. OF LABOR
PUBLIC DISCLOSURE
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1231 Greenway Drive
Suite 800
Irving, Texas 75038
Telephone (972) 550-5000

November 13, 2001

U.S. Department of Labor
Pension and Welfare Benefits Administration
Room N 5638
200 Constitutional Ave. N.W.
Washington, D.C. 20210

Re: The Executive Nonqualified Excess Plan (the "Plan")

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended, for unfunded or insured pension plans maintained by the employer for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 CFR Sec. 2520.104-23, the following information for the above-referenced Plan is provided by the undersigned Plan administrator:

1. The name of the Employer is: ACE Cash Express, Inc.
2. The mailing address of the Employer is: 1231 Greenway Dr., #600, Irving, Texas 75038
3. The Employer Identification Number is: 75-2142963
4. The above named Employer maintains the Plan primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees.
5. The Plan is the only plan of this type maintained by the Employer. As of the effective date of the Plan, there were 17 participants in the Plan. The number of participants may change from time to time.
6. The Employer will provide a copy of the Plan documents to the office of Pension and Welfare Benefits Administration upon request.

We would appreciate your stamping and returning to our office, the enclosed copy of this letter in order to indicate receipt of this letter by the Department of Labor.

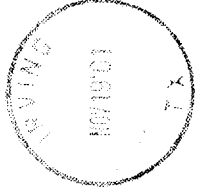
Ace Cash Express, Inc.
A Texas Corporation

By: T. J. Carter

Title: Vice President, Human Resources



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