



U.S. DEPT. OF LABOR  
 EBSA/PUBLIC DISCLOSURE  
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October 12, 2001

Top Hat Plan Exemption  
 Pension and Welfare Benefits Administration  
 Room N-5644  
 U.S. Department of Labor  
 200 Constitution Avenue, N.W.  
 Washington, D.C. 20210

RE: **Registration Statement for "Top-Hat" Plan**

Gentlemen:

This report is being filed by Comstock Resources, Inc., pursuant to Department of Labor regulation 29 C.F.R. Section 2520.104-23, to comply with the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended, for the following unfunded pension plan (the "Plan") maintained by the Employer for a select group of management or highly compensated employees:

Name and Address of Employer:	Comstock Resources, Inc. Comstock Tower 5300 Town and Country Blvd. Suite 500 Frisco, TX 75034
Employer Identification Number:	94-1667468
Name of Plan:	Executive Life Insurance and Retirement Plan
Number of Employees Covered by the Plan:	7

Comstock Resources, Inc. maintains the Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Sincerely,

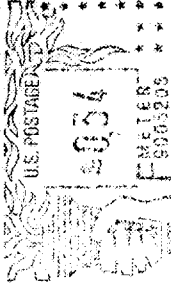
Roland O. Burns  
 Senior Vice President and  
 Chief Financial Officer

COMSTOCK RESOURCES, INC.

COMSTOCK TOWER 5300 TOWN AND COUNTRY BLVD. SUITE 500 FRISCO, TEXAS 75034 972/668-8800 FAX 972/668-8812



COMSTOCK RESOURCES, INC.  
COMSTOCK TOWER  
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SUITE 300  
FRISCO, TEXAS 75034



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