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Clark/Bardes Consulting
Corporate Practice

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October 11, 2001

Top Hat Plan Exemption
Pension & Welfare Benefits Administration, Room N-5644
US Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

Re: Loomis, Sayles & Company, L.P.
One Financial Center
Boston, MA 02111
EIN # 04-3200030

Dear Sir / Madam,

This statement is being filed at the request of the referenced company pursuant to 29 CFR §2520.104-23.

The Company maintains one deferred compensation program for a select group of management or highly compensated employees. There are 24 employees in the Plan.

We will provide plan documents to the Secretary of Labor upon request as required by Section 104(a)(1) of ERISA.

Very truly yours,



Les Blicher, Esq.
Principal

Cc: T. Law
Loomis, Sayles & Company, L.P.

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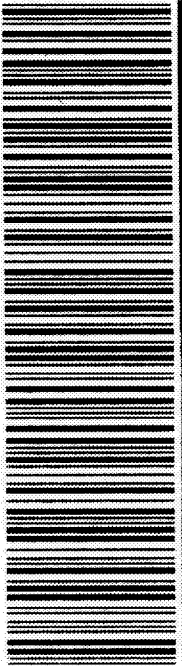
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2 Your Internal Billing Reference

3 To Recipient's Name Top Hat Pbr Exemption
Company Pension & Welfare Benefits Admin, 8 m 11-5044
Address US Department of Labor
200 Constitution Avenue, NW
City Washington State DC ZIP 20210

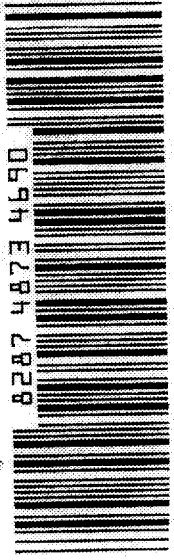
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