



SUMITOMO MITSUI  
BANKING CORPORATION

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U.S. DEP  
LABOR  
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CLOSURE

New York Branch  
277 Park Avenue  
New York, NY 10172  
Tel: (212) 224-4000  
September 21, 2001

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington, D.C. 20210

Dear Sir or Madam:

Pursuant to Department of Labor Regulation Section 2520.104-23, this is to notify you that Sumitomo Mitsui Banking Corporation has entered into an arrangement providing pension benefits to a former employee which, if subject to Title I of ERISA, is a plan ("top hat plan") primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees and to provide the following information with respect to such plan:

1. Name and Address of Employer:  
Sumitomo Mitsui Banking Corporation  
277 Park Avenue  
New York, NY 10072
2. IRS Employer Identification Number:  
13-5611820
3. Number of Top Hat Plans:  
1
4. Number of Employees in each Top Hat Plan:  
1

Please date stamp the enclosed copy of this statement and return it in the enclosed addressed and stamped envelope. If you need any further information regarding this statement, please contact the undersigned at (212) 224-4402.

Sincerely,

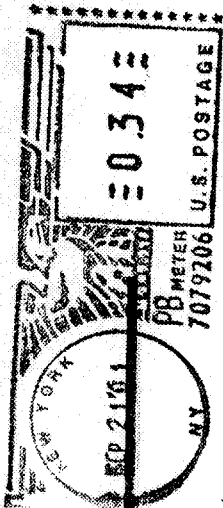
Sandra Lamparello

cc: James F. Delaney

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SMBC



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200 Constitution Ave NW  
Washington DC, 20210

