

THE ST. HENRY BANK

231 East Main Street, Box 330 • St. Henry, Ohio 45883-0330
 (419) 678-2358 • Fax (419) 678-3226
 1-800-482-3001

September 21, 2001

Top Hat Plan Exemption
 Pension and Welfare Benefits Administration
 Room N-5644
 U.S. Department of Labor
 200 Constitution Avenue N.W.
 Washington, D.C. 20210

U.S. DEPT. OF LABOR
 PENSION/WELFARE DIVISION
 01 SEP 26 AM 10:29

Dear Sir or Madam:

Pursuant to Department of Labor Regulation 2520.104-23, the following information is being provided regarding a nonqualified salary continuation plan sponsored by our organization for a select group of management or highly compensated employees.

1. Name of the employer: The St. Henry Bank
2. Mailing address of the employer: PO Box 330, St. Henry, Ohio 45883
3. Employer's Federal Identification Number (EIN): 34-4345430
4. Number of plans maintained: One
5. Number of participants in each plan: Four
6. Date plan was implemented: July 1, 2001

We will provide plan documents upon request in accordance with ERISA Section 104(a)(1).

Please contact us if you have any questions on any of the above information.

Sincerely,

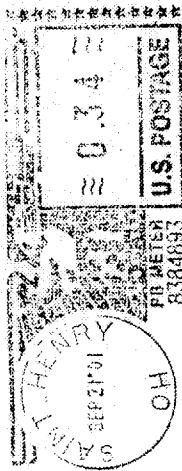
THE ST. HENRY BANK


 John F. Romer
 President, CEO

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PRR00R140
FIRST CLASS



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