

St. Catherine's Island Foundation, Inc.

Post Office Box 162 / Washington Depot, Connecticut 06794

December 8, 1992

REGISTERED MAIL, ARTICLE #P 874 728 490/RETURN RECEIPT REQUESTED

U. S. Department of Labor
Pension and Welfare Benefits Administration
Post Office Box 75212
Washington, D.C. 20013-5212

RE: STATEMENT UNDER REG. \$2520.104-23

Dear Sir or Madam:

We hereby file the following reporting and disclosure information pursuant to Department of Labor Regulation \$2520.104-23:

- (1) Employer's name and address:

St. Catherine's Island Foundation, Inc.
Post Office Box 162
Washington Depot, Connecticut 06794

- (2) Employer identification number: 58-1449857

- (3) The St. Catherine's Island Foundation, Inc. hereby declares that it maintains one plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

- (4) The number of employees in the plan is four.

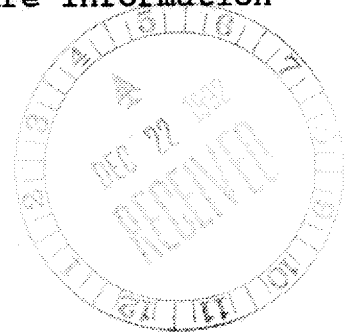
In addition, attached is a check for \$1,000.00 payable to the U.S. Department of Labor in payment of a civil penalty assessed for failure to file this statement when it may have been first required.

If any further information is needed, please let me know.

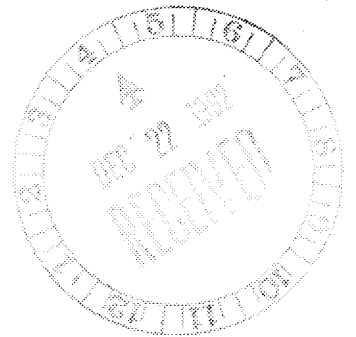
Very truly yours,


E. J. Noble Smith
Executive Director

Enclosure: Check #6728



14,955



St. Catherine's Island Foundation, Inc.
32 East 57th Street, New York, N.Y. 10022

RETURN RECEIPT
FIRST CLASS

WASHINGTON, D.C. 20001
PM
DEC 12 1992
8 DEC 1992
U.S. DEPARTMENT OF LABOR
PENSION AND WELFARE BENEFITS ADMINISTRATION
WASHINGTON, D.C. 20013-5212

U. S. Department of Labor
Pension and Welfare Benefits Administration
Post Office Box 75212
Washington, D.C. 20013-5212

Fold at line over top of envelope to the right
of the return address

CERTIFIED

P 874 728 490

MAIL

