



National Australia
Bank Limited
A.C.N. 004044937

34th Floor
200 Park Avenue
New York, N.Y. 10166

2520053321020
U.S. DEPT. OF LABOR
PWA/PUBLIC DISCLOSURE
Telex 3728852 NATAUS (212) 916-9500
SWIFT: NATAUS33 Facsimile (212) 983-1969
(212) 983-1960

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NATIONAL AUSTRALIA BANK, LTD – NEW YORK BRANCH REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

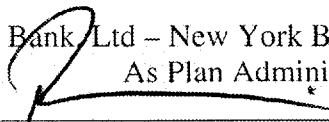
In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 (“ERISA”) and the Regulations thereunder, found in Section 2520.104-23, National Australia Bank, Ltd – New York Branch (“NAB”) is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER:	National Australia Bank, Ltd New York Branch
ADDRESS:	200 Park Avenue, 34 th Floor New York, New York 10166
EMPLOYER IDENTIFICATION NO.	13-2901144
PLAN NAMES:	Deferred Compensation Plan
NUMBER OF PLANS:	One
NUMBER OF EMPLOYEES PARTICIPATING IN EACH PLAN:	Forty-eight (48)

NAB maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

NAB will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

National Australia Bank Ltd – New York Branch,
As Plan Administrator

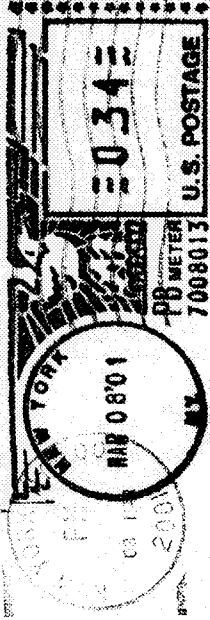
By: 
Title: Senior Vice President

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If Not Claimed Return to

34th Floor
200 Park Avenue
New York, N.Y. 10166



Office of Employee Benefits Security
Labor Management Service Administration
US Department of Labor
Washington DC 20216

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