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WINSTON & STRAWN

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43 RUE DU RHONE
1204 GENEVA, SWITZERLAND

WRITER'S DIRECT DIAL NUMBER

(212) 294-4715

December 9, 1999

CERTIFIED MAIL/
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: **Sulzer US Industries Holding Inc. Executive Deferred Compensation Plan**
EIN: 13-3950743

Dear Sir or Madam:

On behalf of our client, Sulzer US Industries Holding Inc., we hereby submit a statement which complies with the reporting and disclosure requirements of Regulation Section 2520.104-23.

A self-addressed, postage-paid envelope is enclosed for your convenience in returning the enclosed duplicate of this letter after it has been time-stamped "Received".

If you have any questions, please contact me.

Very truly yours,



Joan Peifer Brandt
Employee Benefits Specialist

cc: Jeffrey Rosen

JPB:ajo
Enclosures

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Sulzer US Industries Holding Inc.

In accordance with the Department of Labor Regulation Section 2520.104-23 for satisfaction of the reporting and disclosure requirements of Part I of Title I of the Employee Retirement Income Security Act of 1974, as amended, the following information is provided.

The employer's name and address is:

Sulzer US Industries Holding Inc.
555 Fifth Avenue
New York, New York 10017

The employer identification number assigned by the Internal Revenue Service is 13-3950743.

Sulzer US Industries Holding Inc. maintains one pension plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. This plan is the Sulzer US Industries Holding Inc. Executive Deferred Compensation Plan.. There are 3 employees currently eligible to participate in the Plan. It is anticipated that there will be 4 employees eligible to participate as of January 1, 2000.

STON & STRAWN
200 Broadway
New York, NY 10038

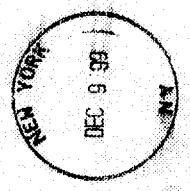
[Handwritten signature]

Fold at line over top of envelope to
the right of the return address.

CERTIFIED

P 166 539 927

MAIL



Postmaster: Return to
Post Office Box 1700
New York, NY 10010