

March 22, 1991

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Office of Employee Benefits Security
Labor Management Service Administration
U. S. Department of Labor
Washington, D. C.

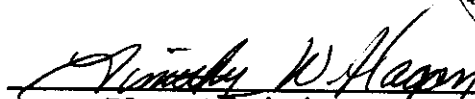
RE: Notice of Plan of Deferred Compensation

Gentlemen:

Pursuant to DOL reg. Sec. 2520.104-23, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation:

1. Name and Address of Employer: Education Associates, Inc.
P. O. Box Y, #8 Crab Orchard Rd., Frankfort, KY, 40602
2. Federal Employer Identification No. (EIN): 61-0977043
3. The Employer maintains 1 plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.
4. Two (2) employees are covered by such plan.

Sincerely,


Plan Administrator
Timothy Hagan

