

2520052094490

SALARY CONTINUATION

ERISA MEMORANDUM STATEMENT

DATE: June 1, 2001

TO: Pension and Welfare Benefits Administration
U.S. Department of Labor
Washington, D.C. 20210

FROM: Toot'N Totum Food Stores, L.P.
EIN 75-0948150
1201 S. Taylor
Amarillo, TX 79101

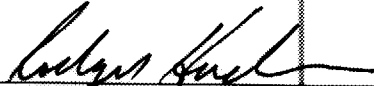
This statement is with respect to Non-Qualified Deferred Compensation Plans maintained by Employers under the requirements of 29 CFR Section 2520.104-23(a).

Employer currently maintains one non-qualified salary continuation plan for Executives who are members of a "select group of management" or who are "highly compensated."

The number of participants is:

Plan 1: 8

Plan Administrator:


Rodger Hudson

Title: Named Fiduciary and Plan Administrator

Employer: Toot'N Totum Food Stores, L.P.

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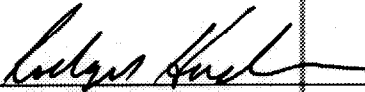
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September 13, 2001

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WRITER'S DIRECT DIAL NUMBER

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VIA CERTIFIED MAIL—RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Toot'N Totum Food Stores, L.P.
1201 S. Taylor, Amarillo, TX 79101
EIN 75-0948150

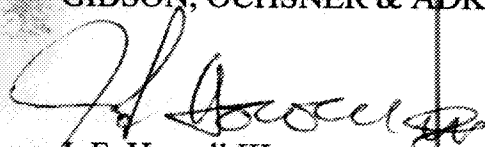
Ladies and Gentlemen:

Enclosed for filing is a Salary Continuation ERISA Memorandum Statement for Toot'N Totum Food Stores, L.P.

If you have any questions or need further information, please let me know.

Sincerely,

GIBSON, OCHSNER & ADKINS, LLP

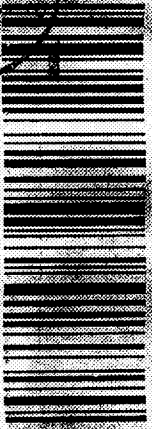


J. F. Howell III

/kar
Enclosure
cc: Greg Mitchell

GIBSON, OCHSNER & ADAMS, LLP.
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CERTIFIED MAIL



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PS 5570 3800, 500

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200 CONSTITUTION AVENUE, N.W.
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