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U.S. DEPARTMENT OF LABOR
PWSA/PLANNING AND DISCLOSURE

145 Batchelder Road
Seabrook, N.H. 03874

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603/474-7477
Fax 603/474-8578

REPORTING AND DISCLOSURE STATEMENT

To The Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title I, Part 1, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg 2520.104-23, the following information is provided by the undersigned plan administrator:

- The name of the employer is: *WaterLine Industries Corporation*
- The mailing address of the employer is: *145 Batchelder Road, Seabrook NH 03874*
- The employer's federal identification number (EIN) is: *02-0417129*
- The plans of employer and the number of participants covered is:
 - *Deferred Compensation Plan of Waterline Industries Corporation*
 - Number of Employees Covered: *Three (3)*

The above-named employer maintains this plan primarily for the purpose of providing nonqualified deferred compensation in the form of salary continuation benefits to a select group of management or highly compensated employees. The employer will provide a copy of the agreement(s) to the Secretary of Labor upon request.

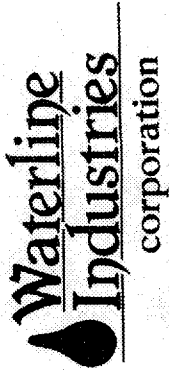
WaterLine Industries Corporation

By:

A handwritten signature in dark ink, appearing to read "R. Dumke", is written over a horizontal line.

Ralph W Dumke
Plan Administrator

August 31, 2001

**Waterline
Industries**
corporation

145 Batchelder Road
Seabrook, NH 03874



Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
US Department of Labor
200 Constitution Avenue NW
Washington DC 20210