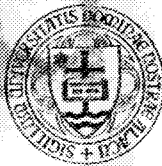


VICE PRESIDENT FOR FINANCE  
& CHIEF INVESTMENT OFFICER



2520052094214

PHONE 219/631-8877  
FAX 219/631-3877

UNIVERSITY OF NOTRE DAME  
415 MAIN BUILDING  
NOTRE DAME, INDIANA 46556-5602

U.S. DEPT. OF LABOR  
PWSA/PUBLIC DISCLOSURE  
01 AUG -3 PM 12:36

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration, N-1513  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

July 30, 2001

Dear Sir or Madam:

This letter is sent to you to register our nonqualified deferred compensation plan. The University of Notre Dame has adopted the "Investment Office Deferred Compensation Plan" as of May 3, 2001 effective for the plan year beginning July 1, 2000.

The plan was adopted by:

The University of Notre Dame  
Attention: Scott C. Malpass  
415 Main Building  
Notre Dame, IN 46556  
FEIN: 35-0868188

The University of Notre Dame maintains this plan primarily to provide nonqualified deferred compensation to a select group of highly compensated employees. There is one nonqualified deferred compensation plan and there are currently five employees participating in this plan.

Should you need additional information, please contact me at the above address.

Sincerely,

A handwritten signature in cursive script that reads "Scott C. Malpass".

Scott C. Malpass  
Vice President for Finance &  
Chief Investment Officer

