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**Morgan, Lewis
& Bockius** LLP
C O U N S E L O R S A T L A W

U.S. DEPT.
OF LABOR/PUBLIC
01 JUL 27 PM

Robert L. Abramowitz
215.963.4811

July 24, 2001

**BY CERTIFIED MAIL
RETURN RECEIPT REQUESTED**

Top Hat Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue
Washington, DC 20210

Re: Supplemental Retirement Benefit Plan

Dear Sir/Madam:

On behalf of The Shipley School (the "School") we are hereby submitting the following information with respect to the above-referenced Plan pursuant to Department of Labor Regulations §2520.104-23:

1. The name and address of the sponsoring employer is:

The Shipley School
841 Montgomery Avenue
Bryn Mawr, PA 19010
2. The employer identification number assigned to the School is: 23-1352677
3. The Supplemental Retirement Benefit Plan is maintained primarily for the purpose of providing deferred compensation to a select group of management and highly compensated employees. The School maintains one such plan, the plan under consideration.
4. The Supplemental Retirement Benefit Plan has one participant.

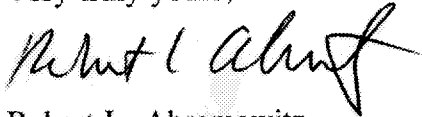
U.S. Department of Labor
July 24, 2001
Page 2

Morgan Lewis
& Bockius LLP

5. The School will provide copies of the plan documents to the Department of Labor upon request.

Kindly acknowledge receipt of this letter by date-stamping the enclosed copy and returning it in the envelope provided.

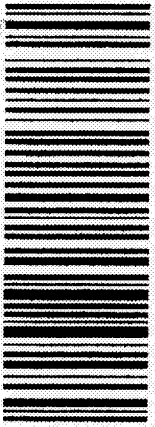
Very truly yours,



Robert L. Abramowitz

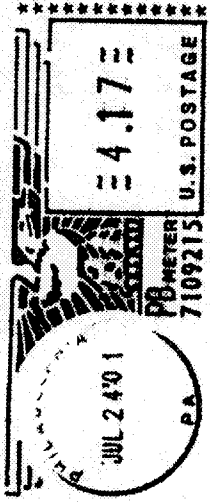
cc: Elizabeth C. Hucker

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CERTIFIED MAIL

PLACE STICKER AT TOP OF ENVELOPE
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First Class

02402-1006-0879

**Morgan, Lewis
& Bockius LLP**

COUNSELORS AT LAW

1701 Market Street

Philadelphia, PA 19103-2921

TO:

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2005