

MORTENSON

U.S. DEPT. OF LABOR
PWBA/PU

LABOR
DISCLOSURE

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M. A. Mortenson Company
700 Meadow Lane North
P.O. Box 710 (55440-0710)
Minneapolis, Minnesota
55422-4899

Telephone: (763) 522-2100
Facsimile: (763) 237-5430
www.mortenson.com

July 20, 2001

Office of Employee Benefits Security
Labor Management Service Administration
U.S. Department of Labor
Washington DC 20216

**RE: M. A. Mortenson Company
Reporting and Disclosure Compliance Statement**

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") AND THE Regulations thereunder, found in Section 2520.104-23, M. A. Mortenson Company ("Mortenson") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: M. A. Mortenson Company
ADDRESS: 700 Meadow Lane North
Minneapolis, MN 55422

EMPLOYER IDENTIFICATION NO.: 41-0740923

PLAN NAMES: M. A. Mortenson Company Deferred
Compensation Plan and M. A.
Mortenson Companies Chairman and
CEO Deferred Compensation Plan

NUMBER OF PLANS: Two

NUMBER OF EMPLOYEES
PARTICIPATING IN EACH PLAN: 49 and 1, respectively

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Mortenson maintains the above-named unfunded Plans primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Mortenson will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

M. A. MORTENSON COMPANY
As Plan Administrator



Peter Conzemius
Senior Vice President &
Chief Financial Officer

cc: Robert Hartman
Darby H. Doll

MORTENSON

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P.O. Box 710
Minneapolis, Minnesota 55440-0710



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OFFICE OF EMPLOYEE BENEFITS SECURITY
LABOR MANAGEMENT SERVICE ADMINISTRATION
U.S. DEPARTMENT OF LABOR
WASHINGTON DC 20216

