

# GENERAL DYNAMICS

3190 Fairview Park Drive, Falls Church, Virginia 22042-4523  
703-876-3000

12 November, 1996

2520052094057

Secretary of Labor  
Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, N.W.  
Washington, D.C. 20210

Re: General Dynamics Corporation Headquarters Retention and Outplacement Supplemental Employee Retirement Plan

Dear Secretary of Labor:

Pursuant to DOL Reg. 2520.104-23(b), General Dynamics Corporation hereby files this alternative form of compliance with the reporting and disclosure requirements of Part 1 of the Act provided for certain pension plans for a select group of management of highly compensated employees, and provides the following required information:

Employer Name: General Dynamics Corporation

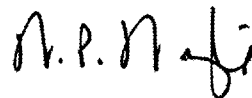
Employer Address: 3190 Fairview Park Drive  
Falls Church, Virginia 22042

Employer EIN: 13-1673581

Approximate number of employees covered: 17

The General Dynamics Corporation has established the General Dynamics Corporation Headquarters Retention and Outplacement Supplemental Employee Retirement Plan (the "Plan") for a select group of management or highly compensated employees.

Sincerely



W. P. Wylie  
Corporate Vice President  
Human Resources and Administration