



2520052093931

December 29, 1992

U.S. Department of Labor
Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, DC 20013-5212

Indiana Pacers

Re: Filing of Statement Described in DOL Reg.
2520.104-23 under DOL Amnesty Program

Gentlemen:

The following statement is being filed in accordance with DOL Reg.#2520.104-23, which provides an alternative method of compliance with the reporting and disclosure requirements of Part I of Title 1 of ERISA for unfunded plans maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Name of Employer: Pacers Basketball Corporation

Address of Employer: 300 E. Market St., Indianapolis, IN 46204

EIN of Employer: 35-1563785

28,848

We are obligated to provide certain deferred compensation amounts pursuant to the terms of individual employment contracts between us and 19 of our employees.

Pursuant to the DOL Notice regarding Civil Penalty Relief for Top-Hat Plans, published on July 24, 1992 and modified on September 21, 1992, enclosed is a check payable to the U.S. Department of Labor in the amount of \$1,000.00

Very truly yours,

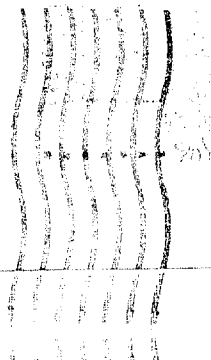
Robert L. Metelko
Chief Financial Officer

Enclosure
Marina
300 East Market Street
Indianapolis, IN 46204
317/263-2100
FAX 317/263-2127

28,848



Market Square Arena
300 East Market Street
Indianapolis, IN 46204



Indiana Pacers

U S DEPT of LABOR
PENSION & WELFARE BENEFITS ADMINISTRATION
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WASHINGTON, DC 20013-5212

ARTICLE # p-520 202 083
RETURN RECEIPT REQUESTED

