



Post Office Box 2947 • Pikeville, Kentucky 41502-2947 • Telephone 606-432-1414

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December 29, 1992

Pension and Welfare Benefits Administration
P.O. Box 75212
Washington, D.C. 20013-5212

28,798

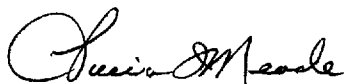
RE: First Restated Pikeville National Corporation 1989 Stock
Option Plan (the "Plan"): Plan No. 005
Plan Years ending December 31, 1989 and December 31, 1990

Dear Sir or Madam:

Enclosed you will find an original Statement in accordance with Labor Reg. 2520.104-23 for the above referenced Plan (a copy of which has been filed with the Internal Revenue Service). We have also enclosed a check in the amount of \$1,000.00 to the United States Department of Labor pursuant to your Amnesty Program, and requested that any additional penalties be abated.

If you have any questions, or need any additional information, please contact Lucian Meade at Pikeville National Corporation, P.O. Box 2947, Pikeville, Kentucky 41502-2947, (606) 432-1414, Ext: 282.

Sincerely,


Lucian I. Meade
Vice President

wgd

Enclosure

cc: Stephen Goodman

STATEMENT
(as required by Labor Reg. 2520.104-23)
FIRST RESTATED
PIKEVILLE NATIONAL CORPORATION
1989 STOCK OPTION PLAN

Name and Address of Employer:

Pikeville National Corporation
P.O. Box 2947
Pikeville, Kentucky 41501-2947

28,798

Employer Identification Number: 61:0979818

Statement that the Employer maintains a plan(s) primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees:

The undersigned hereby declares and certifies that the Pikeville National Corporation 1989 Stock Option Plan is maintained primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Statement of the number of such plans and number of employees in each:

One plan with fourteen participants.

PIKEVILLE NATIONAL CORPORATION

By: Christina Meade
Title: Vice President

281798

Pikeville National Corporation

Post Office Box 2947 • Pikeville, Kentucky 41502-2947



FIRST CLASS



PENSION AND WELFARE BENEFITS ADMINISTRATION
P. O. BOX 75212
WASHINGTON, D.C. 20013-5212

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