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Office of Employee Benefits Security
Labor Management Service Administration
U.S. Department of Labor
Washington, DC 20216

Re: Notice of Plan of Deferred Compensation

Gentlemen:

Pursuant to DOL Regulations, the undersigned employer hereby files the following information with respect to its plan of deferred compensation:

1. Name of Employer:

HILMAR CHEESE COMPANY, INC., a California corporation
Federal Employer Identification No.: 77-0026482

HILMAR WHEY PROTEIN, INC., a California corporation
Federal Employer Identification No.: 77-0281952

HCC PROPERTIES CORPORATION, a California corporation
Federal Employer Identification No.: 77-0445043

HCC PROPERTIES LTD., a California limited partnership
Federal Employer Identification No.: 77-0058789

2. Address of Employer: P. O. Box 910
Hilmar, CA 95324

3. The Employer maintains one plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly-compensated employees.

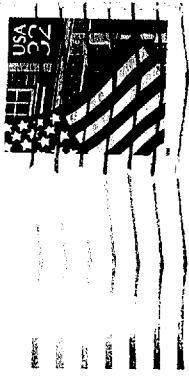
4. One employee is covered by such plan.

Very truly yours,

HILMAR CHEESE COMPANY, INC.

By 
John Jeter, President

Hilmar Cheese Company
P.O. Box 910
Hilmar, CA 95324



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