

**MEMORANDUM OF FILING
OF STATEMENT REGARDING EMPLOYEE BENEFITS**

TOP

2520052093753

February 24, 1998

Statement Regarding Employee Benefits
Pension and Welfare Benefits Administration
Room N-5638
U. S. Department of Labor
200 East Constitution Avenue, N.W.
Washington, D. C. 20210

Attached is a Statement Regarding Benefits for Select Employees of Dunlap and
Company, Inc.

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DUNLAP AND COMPANY, INC.

**Statement Regarding Employee Benefits for
Select Employees of Dunlap and Company, Inc.**

This Statement is submitted pursuant to Department of Labor regulation §2520.104-23, which prescribes an alternative method of compliance with ERISA's reporting and disclosure requirements for unfunded deferred compensation plans maintained for a select group of management or highly compensated employees. In accordance with the regulation, Dunlap and Company, Inc. (the "Employer") declares the following:

**Federal Identification
Number Assigned by
the IRS to Employer:**

35-1371710

**Name, Address, and
Telephone Number
of Employer:**

Dunlap and Company, Inc.
P. O. Box 328
Columbus, IN 47201
(812) 376-3021

**Number of Plans and
Number of Employees
in Each Plan:**

The Employer maintains one top hat bonus compensation agreement that provides benefits for two management employees.

Date:

February 28, 1998