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March 26, 1998

4/8/98

Office of Employee Benefits Security
Labor Management Services Administration
U.S. Department of Labor
Washington, DC 20216.

Ref: Notice of Deferred Executive Compensation Plans

To the Secretary of Labor:

In order to comply with the requirements of the alternative reporting and disclosure method under ERISA, Title 1, Part 1, as provided for an unfunded or insured pension plan for a select group of management or highly compensated employees in D.O.L. Reg. Section 2520.104-23, the following information is provided by the undersigned plan administrator:

(1) The name of the employer is:

Morgan City Supply of Louisiana, Inc._

(2) The mailing address of the employer is:

P.O. Drawer 2030
Morgan City, LA 70381

(3) The employer's federal identification number (EIN) is:

72-0389897

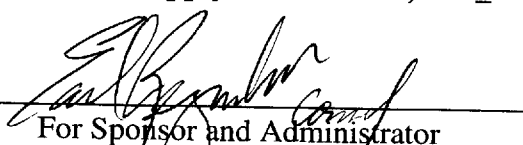
(4) The number of plans and the number of participants in each of the executive deferred compensation plans are two plan(s) covering three (3) employees of the executive group.

(5) The adoption date of the agreement is effective for December 31, 1997, dated November 27, 1997

The above named employer maintains these plan(s) primarily for the purpose of providing deferred compensation in the form of salary continuation benefits to a select group of management or highly compensated employees. The employer will provide a copy of the agreement(s) to the Secretary of Labor upon request.

Morgan City Supply of Louisiana, Inc._

By: _____


For Sponsor and Administrator

EARL REYNOLDS
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