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Thomas B. Eriksen
Admitted in Oregon and Washington

April 14, 1998

ATTN: Top Hat Plan Exemption
U.S. Department of Labor
Pension & Welfare Benefits Administration
Room N-5644
200 Constitution Avenue NW
Washington, DC 20210

Re: Notice of Plan of Deferred Compensation

Gentlemen:

Pursuant to DOL Reg. § 2520.104-23, Universal City Studios Credit Union hereby files the following information with respect to its plans of deferred compensation:

1. Name and Address of Employer:

Universal City Studios Credit Union
90 Universal City Plaza Building, Suite 507
Universal City, CA 91608
2. Federal Identification No. (EIN): 95-1321381
3. The Employer maintains two plans of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees.
4. One employee is covered by each plan of deferred compensation.

Very truly yours,

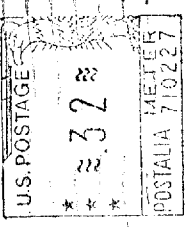
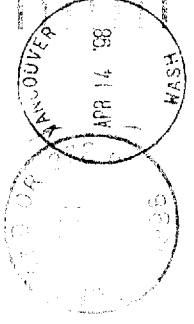
LANDERHOLM, MEMOVICH, LANSVERK
& WHITESIDES



THOMAS B. ERIKSEN
TBE/ew

cc: Universal City Studios Credit Union
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