

**STATEMENT OF COMPLIANCE WITH
29 CFR 2520.104-23**

2520052093239

Re: fusionstorm
620 Old West Central Street
Franklin, MA 02038
EIN #: 880-38-2430
Name of Plan: Phantom Stock Plan

Fusionstorm ("Employer"), a Delaware corporation, maintains an unfunded deferred compensation arrangement primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. The Employer maintains one unfunded deferred compensation arrangement with one employee as the current participant in that arrangement.

The Employer will provide plan documents to the Secretary of Labor on request as required by Section 104(a)(1) of the Employee Retirement Income Security Act of 1974.

DATED: June 20, 2005

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June 20, 2005

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Ave. N.W.
Washington DC 20210

Re: Phantom Stock Plan ("Plan")

Dear Sir/Madam:

Enclosed is a Statement of Compliance with 29 CFR 2520.104-23 that is being filed on behalf of the above deferred compensation plan.

Sincerely,


George N. Buffington

GNB: ac
Enclosures: 1998.X77
cc: Daniel R. Serpico (w/enclosure)

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