

Name of Tax-Exempt Employer: The Catlin Gabel School

Address of Tax-Exempt Employer: 8825 SW Barnes Road  
Portland, OR 97225

E.I.N.: 93-0386804

2520052093217

Top-Hat Statement

By Plan Administrator

The Catlin Gabel School (the "Employer"), hereby declares that the purpose of the 457(b) Deferred Compensation Plan of The Catlin Gabel School (the "Plan") is to provide deferred compensation primarily for a select group of management and highly compensated employees. The number of employees covered under the Plan is eight (8). In addition, the Employer maintains zero (0) unfunded top-hat plans described in Department of Labor Regulation Section 2520.104-23(b). The number of employees covered under such plans is zero (0).

8825 SW  
Barnes Road  
Portland, Oregon  
97225

[tel]  
503-297-1894

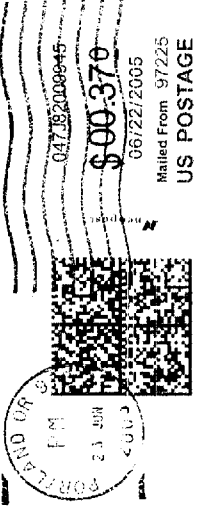
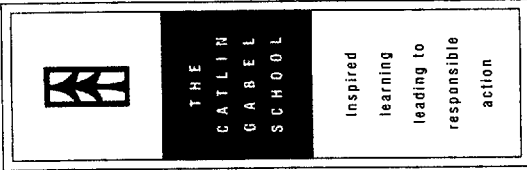
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Date: June 20, 2005

By: Marian Long

Title: Dir. Of Finance & Operations  
(On Behalf of the Plan Administrator)



Top Hat Plan Exemption  
Pension & Welfare Benefits Administration  
Room N-1513  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, DC 20210

