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October 9, 1991

Office of Pension Welfare Benefit Programs
Labor Management Services Administration
U.S. Department of Labor
Washington, D.C. 20210

From: Employer - Modern Vending Company, Inc.
Employer Identification No. 61-0572459
Address - P. O. Box 97
Somerset, Kentucky 42501

RE: Form D-8, Notification Letter to Department of Labor

Dear Sirs:

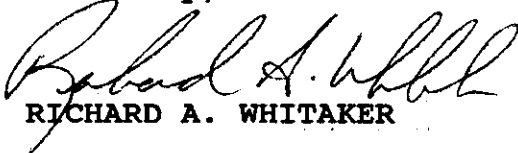
This office represents the above-referenced employer. This document constitutes the statement required by 29 C.F.R. Section 2520.104-23(a)(1) to be filed with the Secretary of Labor in respect to the non-qualified deferred compensation plans maintained by the above employer.

The employer maintains two (2) non-qualified deferred compensation plans for the following employees who are members of a select group of management or who are highly compensated:

Jimmy C. Vaught

Perry L. Smith

Sincerely,


RICHARD A. WHITAKER

cc: Jerry Ray

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63045

