

LUCE, SCHWAB & KASE INC.
9 Gloria Lane, PO Box 779
Fairfield, NJ 07007-0779
(973) 227-4840

To: Top Hat Plan Exemption
Employee Benefits Security Administration
U.S. Department of Labor, Room N-1513
200 Constitution Avenue, NW
Washington, D.C. 20210

From: Employer: LUCE, SCHWAB & KASE, INC.
Employer Identification Number: 22-1614374
Address: 9 Gloria Lane, PO Box 779
Fairfield, NJ 07007-0779

2520052093136

This document constitutes the statement required by 29 C.F.R. 2520.104-23(a)(1) to be filed with the Secretary of Labor in respect to the LUCE, SCHWAB & KASE, INC. NONQUALIFIED DEFERRED COMPENSATION PLAN maintained by the above employer.

The employer currently maintains one (1) plan, the LUCE, SCHWAB & KASE, INC. NONQUALIFIED DEFERRED COMPENSATION PLAN FOR A SELECT GROUP OF MANAGEMENT EMPLOYEES (for executives who are members of a select group of management or who are highly compensated employees of the Employer).

The number of participants in the Plan is: 5

Signed By: James F Luce
JAMES F. LUCE, Vice President

Dated: 6/1/05

Employer: LUCE, SCHWAB & KASE, INC.

WITMAN, STADTMAUER & MICHAELS, P.A.
COUNSELLORS AT LAW
26 COLUMBIA TURNPIKE
FLORHAM PARK, N.J. 07932-2246

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June 6, 2005

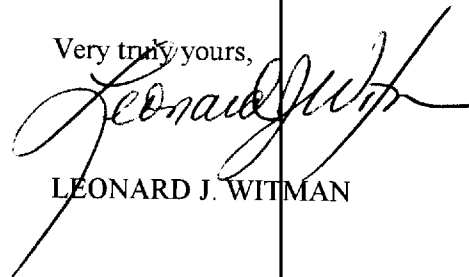
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Washington, DC 20210

RE: LUCE, SCHWAB & KASE, INC. NONQUALIFIED DEFERRED COMPENSATION PLAN
FOR A SELECT GROUP OF MANAGEMENT EMPLOYEES
Our File No.: 6749-1

Dear Sir or Madam:

Enclosed please find the Statement described in Regulation Section 29 CFR Section 2520.104-23 for the Luce, Schwab & Kase, Inc. Nonqualified Deferred Compensation Plan.

Very truly yours,



LEONARD J. WITMAN

LJW:ag
enclosures
cc: James F. Luce
Christopher Stappas, J.D., CFP

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