

April 11, 2005

2520052092984

Top Hat Exemption
Pension and Welfare Benefits Administration
Room N-1513
U.S. Department of Labor
200 Constitution Avenue NW
Washington, DC 20210

RE: Notice of Plan(s) of Deferred Compensation

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part 1 of Title I of the Employee Retirement Income Security Act of 1974 for unfunded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Section 2520.104-23, the following information is provided by the undersigned employer.

1. Name and Address of Employer:

Bank Name Petit Jean State Bank
Bank Address P.O. Box 680, 707 N. St. Joseph St.
Morrilton, AR 72110

2. Federal Employer Identification No. (EIN):

71-0817252

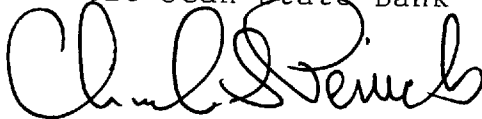
3. The Employer has adopted a plan of deferred compensation or welfare benefit primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees. The plan was made effective March 31, 2005

4. There are 4 participants in the plan.

Kindly acknowledge receipt of this filing by signing and returning to us a copy of this letter for acknowledgment purposes.

Very truly yours,

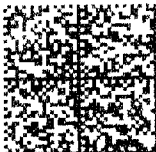
Bank Petit Jean State Bank

A handwritten signature in cursive script, appearing to read "Charles S. Penick". The signature is written in black ink and is positioned over the printed name of the signatory.

By: Charles S. Penick, President & CEO
Officer, title



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0004330921 MAY 05 2005
\$ 00.60⁰⁰
MAILED FROM ZIP CODE 72110



PETIT JEAN

State Bank
P.O. Box 680

Morrilton, AR 72110

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