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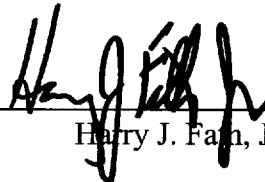
**FATH MANAGEMENT COMPANY
EXECUTIVE DEFERRED COMPENSATION PLAN
TOP HAT PLAN STATEMENT**

Fath Management Company (the "Company") has established the Fath Management Company Executive Deferred Compensation Plan (the "Plan") adopted as of May 22, 2001. The Plan is primarily established and maintained for the purpose of providing a plan of deferred compensation and salary continuation to a select group of highly compensated employees. Two (2) employees currently participate in the Plan. The Company shall provide Plan documents upon request by the Department of Labor.

The pertinent employer data is as follows:

Fath Management Company
255 East Fifth Street
Suite 2300
Cincinnati, Ohio 45202
(513) 721-4070
EIN: 31-1257667

This statement is filed under authority of Labor Regulations Section 2520.104-23.



Harry J. Fath, Jr.



KEATING, MUETHING & KLEKAMP, P.L.L.

ATTORNEYS AT LAW

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May 29, 2001

Top Hat Plan Exemption
Pension & Welfare Benefits Administration
Room N-5638
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

RE: Fath Management Company
Executive Deferred Compensation Plan

Dear Sir or Madam:

Enclosed is the alternative reporting and disclosure statement under Regulation Section 2520.104-23 with respect to the Fath Management Company Executive Deferred Compensation Plan.

Sincerely yours,

KEATING, MUETHING & KLEKAMP, P.L.L.

BY: *Lisa Wintersheimer Michel*
Lisa Wintersheimer Michel

ncf

Enclosure

Via Certified Mail Ret. Rec. Req. Z 083 653 248

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1400 PROVIDENT TOWER, ONE EAST FOURTH STREET, CINCINNATI, OHIO 45202

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