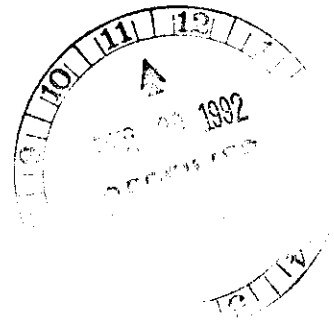


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**General Re Services Corporation**  
Financial Centre  
P.O. Box 10353  
Stamford, Connecticut 06904-2353  
203 328-5509

**Zoe P. Hopkins**  
Second Vice President

December 18, 1992

**CERTIFIED MAIL  
RETURN RECEIPT REQUESTED**

Pension and Welfare Benefits Administration  
U.S. Department of Labor  
P.O. Box 75212  
Washington, D.C. 20013-5212

Re: Statement Pursuant to Department  
of Labor Regulation Section 2520.104-23

Dear Sir or Madam:

This statement is submitted in connection with Section 2520.104-23 of  
the Department of Labor Regulations:

**Name and Address of Employer:**

General Re Corporation  
Financial Centre  
P.O. Box 10350  
Stamford, Connecticut 06904-2350

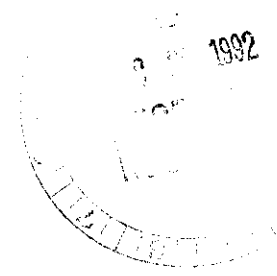
**Employer Identification Number:**

06-1026471

**Declaration:**

General Re Corporation and/or its subsidiaries maintain the  
following plans, totalling 39 in number, primarily for the purpose of  
providing deferred compensation for a select group of management or  
highly compensated employees; the number of employees (including  
former employees) in each plan is indicated below:

Benefits Equalization Plan - 55 employees



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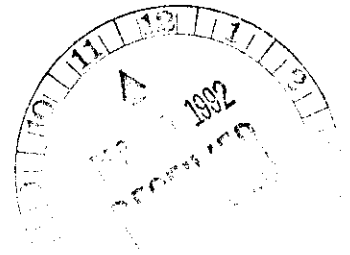
Supplemental Executive Retirement Plan - 75 employees

Individual Deferred Compensation Agreements with 24 employees as follows:

Edward Lowry  
William Ehli  
Justin Harris  
George Hoag  
Richard Turner (deceased)  
Walter Nelson  
James Cathcart (deceased)  
Vincent Schuster  
James Boutz  
Blakely Bush  
Frederick Fischer  
Herman Lender  
William McIlwain  
James Patterson  
John Steggle  
Philip W. Ness, Jr.  
Harold Hudson  
Frank Munson  
Eric Maynard  
Herbert Bell  
Donald Haskins  
James Dargan  
Richard Reynolds  
John C. Etling

Individual Employment Agreements and Severance Agreements with 13 employees as follows:

Richard F. McConnell  
Rosemarie L. Molinari  
Cecil M. Williams  
Majorie B. Hoer  
William C. Howsley  
Elizabeth Buckley  
Ellen C. Gruppa  
Malcolm MacGregor  
Tristram B. Brown, Jr.  
Joseph O'Day  
Harry F. DeNeau  
Joseph R. Aspland (deceased)  
Kenneth J. LeStrange



Pension and Welfare Benefits Administration

December 18, 1992

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In addition, General Re Corporation and/or its subsidiaries maintain the following plans, totalling 3 in number, primarily for the purpose of providing bonuses for work performed, which we believe do not qualify as "employee pension benefit plans" within the meaning of Section 3(2)(A) of ERISA, but because of the lack of clarifying regulations and interpretation concerning such definition, General Re Corporation hereby files this protective statement for such plans:

Long-Term Compensation Plan - (1985) 600 employees

Long-Term Compensation Plan - (1989) 600 employees

GRFP Bonus Pool - 36 employees

Also enclosed herewith is a check, in the amount of \$1000.00, payable to the U.S. Department of Labor, representing the filing fee in connection with this statement. Should have any questions concerning this statement, please contact the undersigned.

Please acknowledge receipt of this letter and the enclosure by signing and returning the enclosed self-addressed, stamped postcard.

Very truly yours,



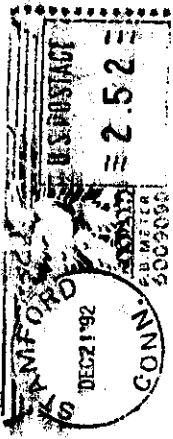
Zoe P. Hopkins

Enclosure



**General  
& Re**

General Re Services Corporation  
Financial Centre  
P.O. Box 10353  
Stamford, Connecticut 06904-2353



Fold at line over top of envelope to the  
right of the return address

**CERTIFIED**

P 273 063 548

**MAIL**

PENSION & WELFARE BENEFITS ADMINISTRATION  
U.S. DEPARTMENT OF LABOR  
P.O. BOX 75212  
WASHINGTON, D.C. 20013-5212

CERTIFIED MAIL RETURN RECEIPT REQUESTED