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**TORKILDSON, KATZ, FONSECA, JAFFE,
MOORE & HETHERINGTON**

ATTORNEYS AT LAW, A LAW CORPORATION
700 BISHOP STREET, 15TH FLOOR
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STATE OF HAWAII
OFFICE OF THE ATTORNEY GENERAL
02 FEB -1 PM 1:21

ELLEN KAWASHIMA
E-MAIL: ENK@TORKILDSON.COM

October 26, 2001

Top Hat Plan Exemption
Pension and Welfare Benefits
Administration
Room N-5644
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Re: Statement of Deferred Compensation Plan

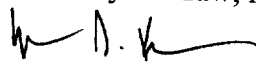
Gentlemen:

You are hereby notified, pursuant to Reg. §2520.104-23, that the following employer maintains a plan primarily for the purpose of providing deferred compensation for a select group or management and/or highly compensated employees:

Name of Employer:	Goodwill Industries of Hawaii, Inc.
Address of Employer:	2610 Kilihao St. Honolulu, HI 96819
EIN of Employer:	99-6001264
Number of Plans:	1
Number of Participants:	1
Effective Date of Plan:	July 1, 2001

Sincerely yours,

TORKILDSON, KATZ, FONSECA
JAFFE, MOORE & HETHERINGTON
Attorneys at Law, A Law Corporation



Ellen N. Kawashima

ENK/ch

(RW/F)
TORKILDSON, KATZ, FONSECA, JAFFE,
E & HETHERINGTON

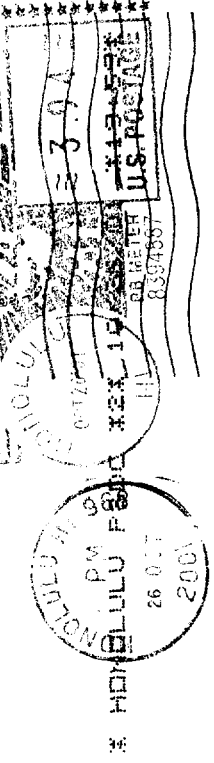
EYS AT LAW, A LAW CORPORATION
700 BISHOP STREET, 15TH FLOOR
ONOLULU, HAWAII 96813-4187

CERTIFIED MAIL



7106 4575 1292 2891 4597

RETURN RECEIPT REQUESTED



**CERTIFIED
MAIL**

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Room N-5644
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Washington, D.C. 20210

**RETURN RECEIPT
REQUESTED**

