

2520052090427

SHOE CARNIVAL, INC.

8233 BAUMGART ROAD

EVANSVILLE, INDIANA 47725

PH: (812) 867-4037

FAX: (812) 867-4572

To: U.S. Department of Labor
Pension and Welfare Benefit Administration
Room N 5638
200 Constitutional Ave. N.W.
Washington, DC 20210

U.S. DEPT. OF LABOR
PWA/PUBLIC DISCLOSURE
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In compliance with the requirements of the alternative method of reporting and disclosure under Part I of the Employee Retirement Income Security Act of 1974 for un-funded or insured pension plans for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 CFR Sec. 2520.104-23, the following information is provided by the undersigned administrator:

1. The name of the Employer is: Shoe Carnival, Inc.
2. The mailing address of the Employer is: 8233 Baumgart Road, Evansville, IN 47725
3. The Employer Identification Number is: 35-1736614
4. The above named Employer maintains a Plan (or Plans) primarily for the purpose of providing deferred compensation benefits for a select group of management or highly compensated employees.
5. Number of Plans and Eligible Employees in each Plan:
One Plan(s) covering 18 Eligible Employees.
6. The Employer will provide a copy of the agreement(s) to the office of Pension and Welfare Benefit Program upon request.

Shoe Carnival, Inc.
An 'Indiana' Corporation

By: W. Kerry Jackson
W. Kerry Jackson
Vice President,
Chief Financial Officer and Treasurer

Dated: 7-5-00

W. Kerry Jackson
Vice President, Chief Financial Officer and Treasurer
Shoe Carnival, Inc.
8233 Baumgart Road
Evansville, IN 47725

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