

SCHULLER

September 23, 1996

DCL-PWBA
PUBLIC DISCLOSURE
Leaders in Insulation, Reinforcements,
Filtration and Building Products
95 OCT -8 AM 9:09

Pension and Welfare Benefit Administration
U.S. Department of Labor
200 Constitution Ave., N.W.
Washington, D.C. 20216

RE: Schuller Corporation
Schuller Corporation Deferred Compensation Plan

Gentlemen:

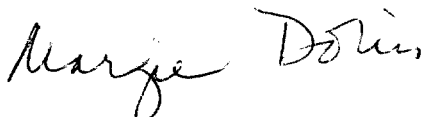
In compliance with 29 C.F. R. Section 2520.104-23, the following is filed with the Secretary of Labor for the deferred compensation agreement maintained by the above-named corporation.

Deferred Compensation Plan

1. The Schuller Corporation Deferred Compensation Plan
2. EIN: 84-0856796
3. The Schuller Corporation Deferred Compensation Plan is maintained primarily for the purpose of providing deferred compensation for selected executives. Benefits from the plan will be paid as needed from a rabbi trust.
4. The employer maintains one such deferred compensation agreement, with approximately 69 employees participating in the agreement.

If you have any questions on the above information, please call me.

Sincerely,



Margie Dobis
Retirement Plan Supervisor