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September 16, 1996

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Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

DOL - PMBA
PUBLIC DISCLOSURE
96 SEP 30 PM 12:40

RE: LSI Industries Inc. Nonqualified
Deferred Compensation Plan

Dear Madam or Sir:

Please file the enclosed Top Hat Plan Statement for the LSI Industries Inc. Nonqualified Deferred Compensation Plan.

If you have any questions, please feel free to give me a call.

Sincerely yours,

KEATING, MUETHING & KLEKAMP, P.L.L.

BY: Stephen M. Goodson
Stephen M. Goodson

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Enclosure

Cert. Ret. Rec. Req. #P 264 673 241

388528.1

**ALTERNATIVE REPORTING AND DISCLOSURE STATEMENT
FOR PENSION PLANS FOR CERTAIN SELECTED EMPLOYEES**

DOL-PWBA
PUBLIC DISCLOSURE
96 SEP 30 PM 12:40

To the Secretary of Labor:

In compliance with the requirements of the alternative method of reporting and disclosure under Part I of Title I of the Employee Retirement Income Security Act of 1974 for an unfunded or insured pension plan for a select group of management or highly compensated employees, specified in Department of Labor Regulations, 29 C.F.R. Section 2520.104-23, the following information is provided by the employer:

Name and Address of Employer: LSI Industries, Inc.
10000 Alliance Road
Cincinnati, Ohio 45242

Employer Identification
Number:

31-0888951

LSI Industries, Inc. maintains a plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. Presently, the Plan authorizes 32 employees to participate in the Plan. A copy of the Plan documents are available upon request.

Dated: September 16, 1996