

LAW OFFICES  
**BRIGGS AND MORGAN**  
PROFESSIONAL ASSOCIATION

2520005099990

2400 IDS CENTER  
MINNEAPOLIS, MINNESOTA 55402

TELEPHONE (612) 334-8400  
FACSIMILE (612) 334-8650

WRITER'S DIRECT DIAL NUMBER

July 23, 1996

SAINT PAUL OFFICE  
2200 FIRST NATIONAL BANK BUILDING  
SAINT PAUL, MINNESOTA 55101  
TELEPHONE (612) 223-6600  
FACSIMILE (612) 223-6450

(612) 334-8579

**CERTIFIED MAIL - RETURN  
RECEIPT REQUESTED**

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington, D.C. 20210

96 AUG -5 PM 12:39  
DOL-PWBA  
PUBLIC DISCLOSURE

Re: Top Hat Filing

Dear Sir/Madam:

Pursuant to ERISA Section 2520.104-23, the following statement is intended to comply with the reporting and disclosure requirements of Part 1 of Title I of ERISA.

The College of St. Catherine maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Plan: The College of St. Catherine Deferred Compensation Plan

Sponsor: The College of St. Catherine  
2004 Randolph Avenue  
Saint Paul, MN 55105

EIN: 41-0695509

No. of Top Hat Plans: 1

No. of Employees Participating in the Plan: 3

BRIGGS AND MORGAN

July 23, 1996  
Page 2

If you have any questions relating to the above plan, please call me at the number listed above.

Yours very truly,

  
Carolyn S. Nestingen

CSN/psb

cc: William Halloran