

REPORTING AND DISCLOSURE COMPLIANCE STATEMENT

In compliance with Section 110 of the Employee Retirement Income Security Act of 1974 ("ERISA") and the regulations thereunder, found in Section 2520.104-23, Belz Hotel Group, L.L.C. (the "Company") is filing this Reporting and Disclosure Compliance Statement and in connection herewith, provides the following information:

EMPLOYER: Belz Hotel Group, L.L.C.

ADDRESS: c/o Peabody Hotel Group
5118 Park Avenue Suite 245
Memphis, TN 38117

EMPLOYER
IDENTIFICATION
NUMBER: 62-1625494

PLAN NAME: Peabody Hotel Group Executive Retirement Plan
Plan

NUMBER OF PLANS: One

NUMBER OF EMPLOYEES
PARTICIPATING IN
THE PLAN: Four (4)

The Company maintains the above-named unfunded Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. A total of 13 related entities (including the Company) maintain the Plan, which is sponsored and administered by the Company. Each is filing its separate disclosure statement contemporaneously.

The Company will provide the Plan documents to the Secretary of Labor upon request, as required by Section 104(a)(1) of ERISA.

BELZ HOTEL GROUP, L.L.C.

By: 