

2520005099747

MAY 17, 1995

## REGISTRATION STATEMENT

Pursuant to Regulation Section 2520.104-23

DOL-PWBA  
PUBLIC DISCLOSURE  
95 MAY 32 AM 9:36

1. Name and Address of Employer:

R. E. SMITH INTERESTS, INC.  
1900 WEST LOOP SOUTH, SUITE 1050  
HOUSTON, TEXAS 77027

2. Employer Identification No.:

74 - 2142457

3. The Employer maintains the R. E. SMITH INTERESTS, INC. Supplemental Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees. As of the date hereof, there IS 1 employee participating in the Plan.

R. E. Smith Interests, Inc.

**Employer**

By:

*Suzanne R. Benson*

Name: SUZANNE R. BENSON

Title: PRESIDENT