

ERISA NOTICE OF UNFUNDED PLAN OF DEFERRED COMPENSATION

TO: Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, D.C. 20210

Pursuant to Department of Labor Regulation Section 2520.104-23, the undersigned Employer hereby files the following information with respect to its plan of deferred compensation.

1. Name and Address of Employer:

Graduate School of Banking
1 East Main
Madison, Wisconsin 53703
2. Federal Employer Identification Number:

39-1467668
3. The Employer maintains one plan of deferred compensation primarily for the purpose of providing deferred compensation to a select group of management or highly compensated employees. The plan was adopted by the Employer on February 8, 1995.
4. One employee is covered by such plan.

GRADUATE SCHOOL OF BANKING

By: Date: 4-4-95

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PUBLIC DISCLOSURE