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UNION CARBIDE CORPORATION

39 OLD RIDGEBURY ROAD, DANBURY, CT 06817-0001

June 9, 1995

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DOL-PWBA
PUBLIC DISCLOSURE

Top Hat Plan Exemption
Pension and Welfare Benefits Administration
Room N-5644
U.S. Department of Labor
200 Constitution Avenue, N.W.
Washington, DC 20210

Dear Sirs:

In accordance with Department of Labor regulation section 2520.104-23, the information set forth below is intended to satisfy the reporting and disclosure requirements set forth therein:

1. Employer: Union Carbide Corporation
2. Address: 39 Old Ridgebury Road
Danbury, CT 06817
3. EIN: 13-1421730
4. The Employer maintains the Union Carbide Corporation Compensation Deferral Program, (the "Plan") primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
5. The Plan set forth in Paragraph 4 above is one of three such plans maintained by Union Carbide Corporation.
6. Number of Employees in the Plan: 201

Please acknowledge receipt of this letter by stamping the extra copy enclosed and returning it in the envelope provided.

Sincerely yours,

John P. Switzer
John P. Switzer
Director, Benefit Plans

JPS/ar
Enclosure