

**REPORTING AND DISCLOSURE STATEMENT  
UNDER DEPARTMENT OF LABOR  
REGULATION SECTION 2520.104-23**

The undersigned, Timothy P. McAlarney and Ralph R. Whitney, the Plan Administrators of the Mossberg Corporation Deferred Compensation Salary Continuation Plan, being duly sworn, do hereby make the following declarations and certifications.

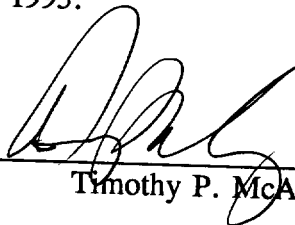
1. The name of the employer is Mossberg Corporation and its address is 7 Grasso Avenue, P.O. Box 497, North Haven, Connecticut 06473. Its employer identification number, as assigned by the Internal Revenue Service, is 06-1391051
2. The employer maintains the Mossberg Corporation Deferred Compensation Salary Continuation Plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.
3. There is only one deferred compensation plan limited to a select group of management or highly compensated employees.
4. The current number of participants in the Mossberg Corporation Deferred Compensation Salary Continuation Plan is seven (7).
5. Upon request of the Secretary of Labor, a copy of plan documents will be provided.

**NOTICE: THIS STATEMENT MUST BE FILED WITHIN 120 DAYS AFTER THE PLAN IS ADOPTED WITH THE SECRETARY OF LABOR BY MAILING THE STATEMENT TO: TOP HAT PLAN EXEMPTION, PENSION AND WELFARE BENEFITS ADMINISTRATION, ROOM N-5644, U.S. DEPARTMENT OF LABOR, 200 CONSTITUTION AVENUE, NW, WASHINGTON, DC 20210.**

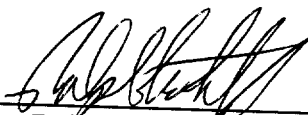
IN WITNESS WHEREOF, the undersigned have signed this Reporting and Disclosure Statement on this 1<sup>st</sup> day of February, 1995.

Witnesses:

Norma L. Burns

  
Timothy P. McAlarney

Maria B. Evangelista

  
Ralph R. Whitney

Schatz  
& Schatz,  
Ribicoff  
& Kotkin

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February 7, 1995

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue, NW  
Washington, DC 20210

Re: Reporting and Disclosure Statement

Dear Sir or Madam:

Enclosed please find the Reporting and Disclosure Statement Under Department of Labor Regulation Section 2520.104-23 for the Mossberg Corporation Deferred Compensation Salary Continuation Plan.

If you have any questions, please do not hesitate to call.

Very truly yours,

SCHATZ & SCHATZ,  
RIBICOFF & KOTKIN

*Lawrence J. Marks*

Lawrence J. Marks

LJM:mjp  
Enclosure  
cc: William H. Schoner

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