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September 24, 1992

**CERTIFIED MAIL - P 062 113 931**  
**RETURN RECEIPT REQUESTED**

Top Hat Plan Exemption  
Pension and Welfare Benefits Administration  
U.S. Department of Labor  
P.O. Box 75212  
Washington, DC 20013-5212

RE: U.S. Healthcare, Inc.

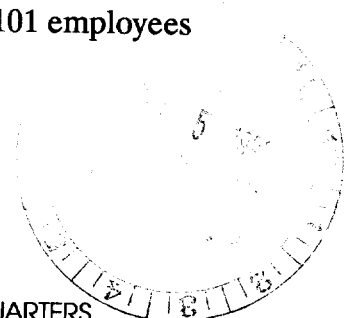
Gentlemen:

The following information is supplied on behalf of U.S. Healthcare, Inc. to comply with the alternative reporting and disclosure requirements set forth in DOL Regulation Section 2520.104-23, and the Department of Labor's notice dated July 24, 1992 regarding civil penalty relief for top hat plans, which appears in the Federal Register at 57 FR 33019. A check payable to the order of the Department of Labor for \$1,000 is also enclosed in accordance with such notice.

1. Name of Plan/Number of Employees in Plan. U.S. Healthcare, Inc. maintains the following plan that qualifies to use the alternative reporting disclosure requirements of DOL Regulation Section 2520.104-23, with the following number of employees:

Deferred Compensation Plan -- 101 employees

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CORPORATE HEADQUARTERS  
980 JOLLY ROAD □ P.O. BOX 1109 □ BLUE BELL, PA 19422 □ (215) 628-4800 □ FAX (215) 283-6858



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2. Name and Address of Employer:

U.S. Healthcare, Inc.  
980 Jolly Road  
Blue Bell, PA 19422

3. Employer Identification Number:

23-2229683

4. Purpose of Plan. The plan identified at item 1 above has been established, maintained and administered primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees of U.S. Healthcare, Inc. and its affiliated companies.

Very truly yours,



Eleanor S. Oswald  
Vice President  
Corporate Taxation

ESO/dmg

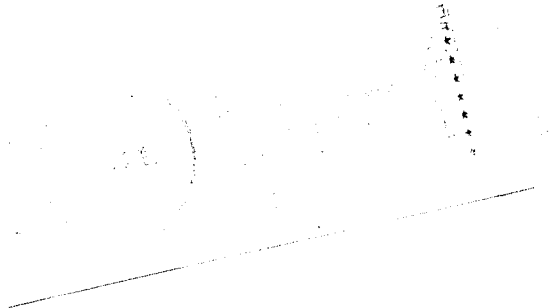
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