

2520005098710

September 16, 1992

Top Hat Plan Exemption  
Pension and Welfare Benefits  
Administration  
Room N-5644  
U.S. Department of Labor  
200 Constitution Avenue N.W.  
Washington, D.C. 20210

Disclosure Statement Under Reg. 2520.104-23

Name of Employer: Meridian Industries, Inc.

Address of Employer: 100 East Wisconsin Avenue, Suite 2750  
Milwaukee, WI 53202

Employer Identification No.: 39-0732985

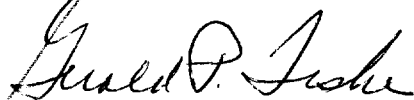
The employer maintains the following plan primarily for the purpose of providing deferred compensation for a select group of management or highly compensated employees.

Plan: Meridian Industries, Inc. Operating Companies  
Equity Participation Plan

Number of Employees in Plan: Seven (7)

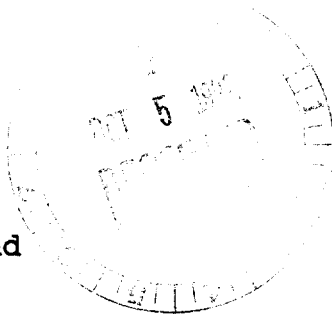
Meridian Industries, Inc. will provide plan documents, if any, to the Secretary upon request as required by Sec. 104(a)(1) of ERISA.

MERIDIAN INDUSTRIES, INC.



Gerald P. Teske  
Executive Vice President and  
Chief Financial Officer

Enclosure

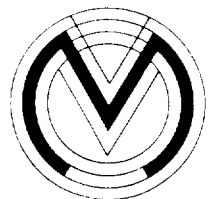


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**MERIDIAN INDUSTRIES, INC.**

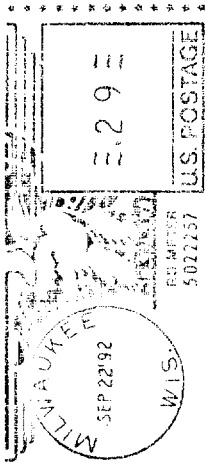
100 East Wisconsin Avenue, Suite 2750 • Milwaukee, Wisconsin 53202  
(414) 224-0610 Facsimile (414) 224-9544

Aurora Bleachery Div. • Belmont Dyers Company • Kent Latex Products Div.  
Kleen Test Products Div. • Majilite Corporation • Majilite Manufacturing, Inc.

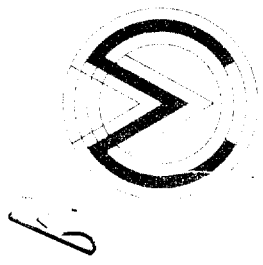


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